

Shanghai Putailai New Energy Technology Co., Ltd.

2023 First Quarter Report Summary

1、 Main Financial Data

Unit: CNY

| Project | Reporting period | Changes in the reporting period compared to the same period last year (%) | |
|--|------------------------------------|---|--|
| Operation revenue | 3,698,994,031.12 | 18.16 | |
| Net profits attributable to shareholders of the listed company | 701,974,570.75 | 10.26 | |
| Net profits attributable to shareholders of the listed company after deduction of non-recurring gains and losses | 678,128,782.15 | 10.64 | |
| Net cash flow from operating activities | -494,777,529.29 | -258.26 ¹ | |
| Basic earnings per share (yuan/share) | 0.50 | 8.70 | |
| Diluted earnings per share (yuan/share) | 0.50 | 8.70 | |
| Weighted average ROE (%) | 5.09 | -0.80 | |
| | At the end of the reporting period | Last year end | Change (%) at the end of the reporting period compared with the end of the last year |
| Total assets | 37,351,844,634.49 | 35,697,309,157.66 | 4.63 |
| Net assets attributable to shareholders of the listed company | 14,176,675,887.16 | 13,456,926,161.06 | 5.35 |

¹ Because domestic customers in the new energy lithium-ion battery industry mainly use bank draft to settle payments. During the reporting period, the net amount of operating notes has accumulated a lot, which is not reflected in the cash flow generated from operating activities. If the operating notes flow and operating cash flow during the reporting period are combined, the combined net amount will be a large positive number, and it will increase year-on-year under the same caliber.

2、Shareholder Information

Shareholdings of the top ten shareholders

Unit: Share

| Shareholder name | Number of shares | Proportion (%) | | | |
|---|------------------|----------------|---|--------------|------------|
| | | | | Share Status | Quantity |
| Liang Feng | 366,559,228 | 26.36 | 0 | In pledge | 62,821,600 |
| Ningbo Shengyue Venture Capital Partnership (Limited Partnership) | 158,800,914 | 11.42 | 0 | In pledge | 47,040,000 |
| [Redacted] Sheng Enterprise Partnership (Limited Partnership) | 137,792,790 | 9.91 | 0 | none | |